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\$599/year

August 9, 2007

Oregon Increases Target Allocation

The \$57 billion Oregon State Investment Council has increased its target allocation to international equity, real estate and private equity, said Ley Garnett, spokesman. The plan has raised its international equity target allocation to 23% from 20%, increased its real estate...

October 30, 2007

Milwaukee County Seeking Mid-Cap Value

The \$1.6 billion Milwaukee County Employees Retirement System is seeking mid-cap value managers to replace Hotchkis and Wiley Capital Management, according to Board Chairman Dean Roepke.

January 28, 2008

San Joaquin Interested in Emerging Small-Cap Growth Managers

The \$2.2 billion San Joaquin County (Calif.) Employees Retirement Association is interested in creating an emerging small-cap growth manager program, said Annette St. Urbain, retirement administrator.

October 30, 2007

NM To Search For Int'l, Emerging Markets Equities

The \$9.4 billion New Mexico Educational Retirement Board has established a new asset allocation that will result in searches in international developed and emerging markets equities, said CIO Robert Jacksha.

February 13, 2008

Cincy Seeking Small-, Mid-Cap Managers

The \$2.7 billion Cincinnati Retirement System is searching for small-cap and small- to mid-cap equity managers, said John Boudinot, executive director. The plan's consultant, Brett Christenson of Marquette Associates, is handling the search.

money management *letter*

\$2,195/year

February 25, 2008

Oregon Weighs Shift To International Small-Cap

Ron Schmitz, cio of the \$65 billion Oregon Public Employees Retirement System, expects to seek one or two international small-cap managers this year as part of the fund's plan to restructure its public equity portfolio by shifting 3% to international equity.

February 14, 2008

Milwaukee County To Replace Hotchkis

The \$1.7 billion Milwaukee County Employees Retirement System is in the process of replacing Hotchkis and Wiley Capital Management in a \$25 million mid-cap value mandate due to poor performance.

February 07, 2008

San Joaquin Considers Small-Cap Growth

The \$2.2 billion San Joaquin County Employees Retirement Association is planning to seek a small-cap growth manager-of-managers for up to \$45 million. The plan's small-cap value manager-of-managers, Capital Prospects, has performed well so...

January 25, 2008

New Mexico Boosts Alts, Emerging Markets Targets

The \$10 billion New Mexico Educational Retirement Board has doubled its targets to alternative investments and emerging markets to 30% and 10%, respectively, and has introduced a 5% global tactical asset allocation target.

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